

APPLICATION FOR A GENERATION LICENCE

(as per Electricity Regulations (S.L.545.34)

Zentrum Business Centre Level 1 Mdina Road Qormi, QRM 9010 Malta Tel.: +356 2122 0619 Fax.: +356 2295 5200 Email: enquiry@rews.org.mt

PART I

Where, for any question, insufficient space has been provided, the answer should be continued on a separate sheet.

Section A1. Applicant's Details

1. Full Name(s) of the applicant (s)(name	e of the legal Representative(s) if	a company/organ	isation) :
2. Company Name (if applicant is a company):	: 3. Company Registration No. (if applicable): 4. VAT No.:		
5. Address of the applicant In case of a body of Number and Street Name:	corporate, the registered (and where different	t, principal) place of bus	iness.:
Town/City:	Postcode:		Country:
6. Contact Address in Malta (In the case of an	overseas applicant, address in Malta for ser	vice of process and not	ices and if different from above):
Number and Street Name:			
Town / City:	Postcode:		
7. Telephone No.:		8. Email addres	s:
9. Full Name(s) of Legal Representative(s) (Where applicant is a company):		
(i)	(ii) _		
(iii)	(iv) _		
(v)			
vii)	(viii)		
10. Shareholding details: In the case of a holding of 10% or more of the shares of an abusiness with or without a view to profit. If more than one shall Name of Shareholder: Address of Shareholder:			
PO Box :			
Number and Street Name:			
Town / City:	Postcode :		Country:
11. Ultimate Parent Undertaking(s) Detail			
Full Name of Ultimate Parent Undertaking	:		
Address of Ultimate Parent Undertaking:			
PO Box:			
Number and Street Name:			
Town / City:	Postcode:		Country:
Place of Incorporation:			

Section A2. Owner's Details (to be filled in if the applicant is not the owner of the generating station

12. Where the applicant is not the owner of the generating station Full Name of the owner (Legal Representative if a company/organisation):				
13. Address of the owner (in case of body corporate, the address should be the registered (and where different, principal) place of business				
Street Name and Number:				
Town / City:	Postcode:	Country :		
14. Company Name (if the applicant is a company):	15. Company Registration No. (if applicable):	16. VAT No.:		
17. Where the owner is a company, the full	names of the current directors and the company	registration number		
Full Name(s) of Directors (Where the owner is a con-	npany):			
(i)				
(iii)	(vi)			
vii)	(viii)			
18. Shareholding details: In the case of a holding of 10% or more of the shares of an own with or without a view to profit. If more than one shareholder experience of the shareholder in the shareholder is the shareholder.	ner is held by a body corporate or partnership or an unincorporated as ach with a 10% or more shareholding, use separate sheets.	ssociation or co-operative carrying on a trade or business		
Address of Shareholder:				
PO Box:				
Number and Street Name:				
	Postcode :	Country		
Town /City:	Postcode:	Country:		
19. Details of the Ultimate Parent Undertaking:	ng(s) of the applicant			
Address of Ultimate Parent Undertaking:				
Number and Street Name:				
Town / City:	Postcode :	Country:		
Place of Incorporation:		, .		

Section B. Details of the generating station proposed

20. A sufficient description specifying the actual proposed location of the generating station and associated land use:
21. If issued to the applicant, the reference number of the authorisation to construct the plant in question 20/
22. The desired commencement date of the licence (dd/mm/yyyy)://
23. The number of generating plants intended to be operated under this licence:
24. Details of the capacity (MW), type, expected life and technical specifications of each generating unit within the plant:
25. A description of how the generating station will be fuelled or driven, including both primary and back-up fuel sources, storage and security fuel stocks held.
26. Details of the ancillary services that the generating station will be capable of providing:
26A. Reactive Power Capability: kVAr (lead): kVAr (lag):
26B. Operating Reserve Capability (as applicable):

26C. Frequency Control Capability (as applicable):
26D. Black Start capability (as applicable):
27. The gross efficiency of the generating plant. :
28. A description of the measures to be taken by the applicant to ensure the safety and security of the electrical system
28. A description of the measures to be taken by the applicant to ensure the safety and security of the electrical system, including details of who shall have responsibility operating the generation plant:

PART II - A

DOCUMENTS TO BE SUBMITTED TOGETHER WITH THE APPLICATION FOR A GENERATION LICENCE

If the applicant is not the owner, please attach relevant documents for both the applicant and the owner. Applicants are required to submit two (2) signed copies of each document with their application.

Refer also to Notes (i), (ii), (iii) and (iv) on Page 7 of this application form.

1.	i)	Financial information	tion	Checklist (Tick as applicable)
		preceding the curre	d statutory financial statements for the two financial years preceding current one (or for the two years ent one but one, in case application is being made within six months from the end of the applicant's in respect of relevant undertakings being carried out by the applicant.	
		submitted in (a) ab	onths have elapsed from the end of the accounting year covered by the audited financial statements love, the applicant must submit a certificate stating that no material adverse change has occurred, in on of the relevant undertaking since the last submitted audited period.	
			nt is a special purpose vehicle, a copy of the latest two years audited statutory financial statements of t company and copy of the relevant guarantees being given by the parent company to the special	
(ii)	Project planning	and feasibility	
		Copy of the Business p	plan for the proposed project which should include:	
	Α.	Details of the proposed	d business concept of the project	
	В.	Financial details of the	project for the next ten years including:	
		(i) Annual forecasts o underlying the figu	of Profit and Loss, Balance Sheet, Cash Flows and Changes in Equity, stating the assumptions res provided.	
		(ii) Details of any expethe said ten years.	ected substantial capital outflows and inflows, including major decommissioning costs, subsequent to	
			nnual cash flows for subsequent periods sufficient to demonstrate the financial security and feasibility which the application relates.	
			eject financing included the intended source of finance and (where relevant) confirmation from the	
			arks for the project as derived from above, including Net Present Value, Pay back period, Internal rate quity ratio (current and future financial structure) Debt cover ratio and Cost of debt.	
		nent to submit financial	sufficient to identify the location of the generating station to which the application relates.	
			PART II - B	
ОТН	FR	OCUMENTATION NE	CESSARY TO BE SUBMITTED TO THE REGULATOR FOR THE LICENCE	
0		OOOMENTATION NE	SESSART TO BE SUSMITTED TO THE RESULATOR TOR THE EIGENGE	Checklist (Tick as applicable)
3.		lanning permission [inning Authority or	including an approved Environmental Impact Assessment (where applicable)] issued by the	
	(ii)	confirmation from the	Planning Authority that the proposal does not require planning permit	
4.	` ,	•	by the Environment and Resources Authority or Environment and Resources Authority that the proposal does not require an IPPC permit.	
5.	Mer	norandum and Article	s of Association of the Applicant (if the applicant is a company).	
8.	Ме	norandum and Article	es of Association of the owner (if the owner is a company and different from the Applicant).	
7.		e police conduct cert al representatives.	tificate of the applicant or in case of a company/organization of each of the directors and	
9.		copy of the identity resentative(s) and each	card or passport of the applicant or in case of a company/organization of the legal ch of the directors.	
10.	En (ii)	rironment and Resour confirmation from the	e Environment and Resources Authority and the Malta Resources Authority that the equire a borehole drilling permit and/or a effluents discharge permit or	

PART III

Declaration by the Applicant:

I, the undersigned applicant, hereby confirm that the information contained in this application (including any documents submitted) is true and correct, and that it represents accurately the information being requested.

I undertake to inform the Regulator for Energy and Water Services of any changes in the information that may occur from time to time and contained in this application, and documentation required to be submitted with this application. I also authorise the Regulator for Energy and Water Services to carry out the necessary investigations in order to verify this information. I also undertake to give any other information that may, from time to time, be requested by the Regulator.

I understand that with the granting of the licence being applied for, I shall automatically be subjected to the conditions of the licence issued by the Regulator. I also understand that the conditions listed in the licence may be modified as prescribed by law. I undertake to abide by any approved standards, regulations, network codes, licence conditions or requirements of the Regulator with regard to the activity being licensed.

I understand that the granting of the licence being applied for will not exonerate me from obtaining and, or maintaining any other licence, licence or permit as required under any law or legal obligation. I understand that the Regulator may suspend or revoke my licence should it transpire that the information submitted in this application is not correct, and, or if I fail to abide with any approved standards, network codes, conditions or requirements of the Regulator.

	NOT been found guilty and, or have Note that the notes of		
me/us.	oomon acasan ay any omolal acasansisy .	and past o your a ama, or and o	are the perfamily enanges against
	been found guilty and, or convicted of past 5 years and, or there are pending		been subject to an enforcement of
Please tick "X" against the a	appropriate box:		
I /we declare that I /we have	e NEVER had a licence or permit and,	or other form of registration of a	ny kind refused, suspended, revo
or cancelled by any regulate	ory authority.	-	
or cancelled by any regulate	ory authority. d a licence or permit and, or other form	of registration of any kind refus	ed, suspended, revoked or cance
or cancelled by any regulate I /we declare that I have had by a regulatory authority.		of registration of any kind refus	Contact
or cancelled by any regulate I /we declare that I have had by a regulatory authority.	d a licence or permit and, or other form Full Name(s) of		Contact
or cancelled by any regulate I /we declare that I have had	d a licence or permit and, or other form Full Name(s) of		

Data Protection Notice

organisation or the applicable law.

In processing your personal data, the Regulator will comply with binding legislative requirements imposed by the General Data Protection Regulation EU 2016/679 (the "GDPR") and national Maltese law requiring an adequate data protection standard.

The processing of your personal data by the Regulator shall be done in the performance of a task carried out in the public interest or in the exercise of official authority vested in the Regulator and, or in compliance with a legal obligation.

In terms of these legal bases, the Regulator sometimes shares your personal information with third parties, including Enemalta PLC, Government Departments (such as the Department of Customs, the Department of Health, the Civil Protection Department), other regulatory authorities (such as the Transport Authority, the Occupational Health and Safety Authority, COMAH Competent Authority, the Planning Authority, the Environment and Resources Authority, the Malta Competition and Consumer Affairs Authority) and other Government Agencies and entities such as the Energy and Water Agency and the National Statistics Office.

You may access the Regulator's Data Privacy Policy at: https://www.rews.org.mt/#/en/a/51-privacy-policy

Notes:

- (i) All the documents requested in this application shall be provided in the English language.
- (ii) The Regulator may commence consideration of an application for a licence even if the documentation listed in Part II B is not deposited with the Regulator and may issue a refusal for such an application following due consideration of such an application. A licence will not however be issued until the documentation listed in Part II B of this application is submitted to the Regulator.
- (iii) Commencement of consideration of this application does not in any way prejudice the Regulator's role as a statutory consultee to any other regulatory authority on any application necessary for the construction and operation of the proposed generating station.
- (iv) The Regulator reserves the right to request any additional information from the applicant, to be submitted within such time as it may determine.

For Office Use Only	For Office Use Only			
Received by:				
Date received (dd/mm/yyyy):/ /				
Application Reference No.:				
Signed:				
Official Stamp:				